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New Features and Platform Update – January 2024

Platform Usage Overview

Mobility, Advanced™

- 10,000 + logged in users since launch
- 10 20 new users a day on average
- 250 400 users typically log into the site each business day
- 3000 + WIP documents
- 750 + committees/councils/task forces
- Over 200,000 views on our new SAE Mobility Community discussion forum
- Users from over 30 countries

Recently completed new features/improvements

Mobility, Advanced™

General Optimizations

- Additional formatting options added to email and commenting (bold, underline, italics, bullets, etc.)
- Copy name option added for specific file or folder
 Improved and more secure link sharing
- Hierarchy code sort option in committees list
- · Caching improvements
- Numerous bug fixes and stability improvements



Overview Page

 Published document status dynamically updated and displays on each document



WIP Documents

Supports additional search options, such as document sponsor name

Comments

- Commenter's role in a committee is now shown next to name on each comment
- Ability to add attachments to comments
- Full-screen comment display mode
- Redesigned download of comments/replies from WIP and ballot pages
 - Serves document sponsors, committee managers and editorial consultants in resolving outstanding comments
 - Added Column For Commenter Ballot Voting Status in Comment Download File
 - Specific filename is now available upon download

Meetings

- Fully downloadable calendar invite for meetings with .ics file
- Meeting registration status dynamically updates on meetings page and side meetings panel



Recently completed features/improvements (continued)

Mobility, Advanced™

Surveys



- Robust new survey tool built for committee managers to create in-depth surveys for committee members
- Automated notifications will be sent to members to vote on surveys



Work Area

 Moving one or more files or folders to different areas (committee managers only)

Balloting



- Search bar for open and closed ballots
- Additional ballot voting reminder notifications sent at -3 and -1 days for open ballots
- Voting status displayed directly on ballot tab page



Participants

- Filter by role option
- Display all participants on the same page
- Improved participants tab search
 - Now supports searching by company name, person name, and phone number for logged-in committee members only on the committee

Email Functionality



- Meeting .ics file automatically attached on automated meeting reminders by staff
- Ability added to email external recipients outside of a StandardsWorks committee



Published Documents

- Five-year review filter in Published tab added
- Option to download a list of published documents as a CSV file

Major In-progress and Planned Work for Q1 2024

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In application notifications



- A new alert bell will appear in user interface that will notify users when there is activity in their committee instead of having to check email or tasks
- Meetings, project requests, ballots, uploaded files, etc.



Migration of remaining committees/groups from StandardsWorks 1.0 to 2.0

- ISO TAGs Completed November 2023
- SAE ITC ASPQP Completed December 2023
- IAEG Working Groups Q1 2024



Bulk/batch comment upload

 Allow for users to upload one document and have StandardsWorks automatically extract information into multiple comments for a WIP or ballot to save time from having to manually enter comments in the system

Roadmap Goals for 2024

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Redesign of internal committee management functionality

• Committee managers will have new and easier to use tools to help manage committee participants, meetings, create new committees/task forces, move documents, etc.

User experience enhancements

- Daily alert notifications
 - Optional email alerts can be set by users for new documents, comments, ballot updates and meeting minutes to help them stay more informed with the latest activity
- System wide published document search
- Project Management Tools/Improved Document Tracking
 - Dashboard or more visual way to track milestones and progress of a document through the system at any time, popular VOC request by chairs, sponsors and editorial consultants

Collaborative & Digital Authoring Solution

- SAE will look to integrate or partner with an outside tool/company to implement
- VOC has been conducted and requirements gathered from multiple committees/councils
- Tools are currently being evaluated and tested against our standards development process
- User testing with a select number of committees will be conducted before a solution is picked